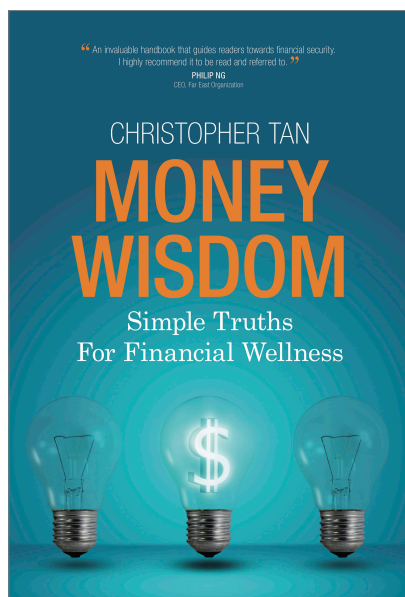




RELEASE 2020



# MONEY WISDOM

## Simple Truths For Financial Wellness

Financial wellness invariably ranks among an individual's top life pursuits. After all, with wealth (and health), we have the options to do what we really want to do with the people most significant to us. Nonetheless, considering the unceasing economic and market uncertainties that plague the world today, it is crucial, now more than ever, that people acquire money wisdom—clear, unvarnished and simple financial truths—to navigate through the minefields of misinformation and false promises in order to achieve financial security. In *Money Wisdom*, author and veteran financial adviser Christopher Tan distils his over 20 years of broad and penetrating insights—penned painstakingly in a series of articles and commentaries—to equip ordinary, working individuals and families with financial truths and tools. These include risk mitigation, insurance planning, retirement planning and personal finance, all of which are aimed at guiding readers to make purposeful life and financial decisions. Genuine, personal and comprehensive, *Money Wisdom* serves as a roadmap to inspire readers and even sophisticated investors to build meaningful and enduring financial wellness. The insightful counsel that peppers the pages of this book, oftentimes made only accessible to mainly institutional and affluent individuals, is now brought to the man in the street.

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**CHRISTOPHER TAN** is the Chief Executive Officer and Co-Founder of Singapore's first fee-only retirement planning and fund management firm, Provident Ltd. He is also an Executive Director of MoneyOwl, Singapore's first Bionic Financial Adviser. A Certified Financial Planner and a member of the Financial Planning Association of Singapore, Christopher has more than two decades of experience in the wealth management and financial planning industry. He is also a well sought-after professional in the media and institutional spheres, regularly sharing his expert opinions on personal financial matters with readers and listeners through the various media platforms and with wide audiences via hundreds of entities both local and overseas. In 2014, he was appointed by the Singapore Government to be part of the CPF Advisory Panel. Christopher also sat on the Management Committee of Securities Investors Association (Singapore) (SIAS) from 2009 to 2017. Christopher holds a Bachelor of Financial Services Degree (Honours) from the National University of Ireland, and a Master of Business Administration Degree from the University of Warwick.

## PRAISE FOR MONEY WISDOM

AN INVALUABLE HANDBOOK THAT GUIDES READERS TOWARDS FINANCIAL SECURITY.  
I HIGHLY RECOMMEND IT TO BE READ AND REFERRED TO.

PHILIP NG | CEO, FAR EAST ORGANIZATION

MONEY WISDOM IS A TESTAMENT TO CHRISTOPHER'S VISION AND PIONEERING WORK.

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WHAT HAS BEEN ACCESSIBLE MAINLY TO INSTITUTIONAL AND  
AFFLUENT PERSONS IS NOW BROUGHT TO THE MASS MARKET.

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